

Issue of Debentures

27 April 2015

The directors of Just Finance Loans & Investments Plc (the “Company”) are delighted to announce that subject to the Offer of up to 4,000,000 7.5% Secured 3 year Debentures of £1 per unit nominal value it has issued 43,096 Debenture Units. This brings the total allotments to 1,475,952.

The Directors of the Issuer accept responsibility for the contents of this announcement.

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