

Issue of Debentures

29 April 2015

The directors of Just Finance Loans & Investments Plc (the “Company”) announce that they have resolved to increase the interest on the 4,000,000 Secured 3 year Debentures from 7.5% to 8.25% and extend the closing date of the offer to 30 September 2015.

The Company has issued an amended Information Memorandum which is available on the Company’s website at www.just-finance.com/information

The increased interest will be paid to existing and new debenture holders and in the case of existing holders will be back dated to the date of original allotment.

The Directors of the Issuer accept responsibility for the contents of this announcement.

For further information please contact:

Robert Boot

Just Finance Loans and Investments PLC

1 Charterhouse Mews,
London EC1M 6BB

Telephone 020 3199 6379
Mail rboot@thejust-group.com
Web just-finance.com

GXG Corporate Advisor : Jon Isaacs

Alfred Henry Corporate Finance Limited

Telephone 020 7251 3762
Web alfredhenry.com