

Issue of Debentures

16 November 2015

The directors of Just Finance Loans & Investments Plc (the “Company”) are delighted to announce that subject to the Offer of up to 4,000,000 8.25% Secured 3 year Debentures of £1 per unit nominal value the board has resolved to issue a further 664,510 Debenture Units. This brings the total Debentures in issue to 3,094,278.

The listing and subsequent trading of the 664,510 debenture Units is subject to approval by the Cyprus Stock Exchange.

The Directors of the Issuer accept responsibility for the contents of this announcement.

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