

Issue of Debentures

17 February 2016

The directors of Just Finance Loans & Investments Plc (the "Company") are delighted to announce that subject to the Offer of up to 4,000,000 8.25% Secured 3 year Debentures of £1 per unit nominal value the board has resolved to issue a further 904,351 Debenture Units. This brings the total Debentures issued under the offer to 3,998,629.

The directors also announce that existing debenture holders had requested the reinvestment of the interest due on their debentures as at 31 December 2015 totalling £97,900 and the board has resolved to issue a further 97,900 debentures.

The directors are also delighted to announce that an Institutional investor had requested the placement with them of 2,239,550 debentures and the board has resolved to issue a further 2,239,550 debentures.

This brings the total Debentures issued to 6,336,079.

The listing and subsequent trading of the 3,241,801 debenture Units is subject to approval by the Cyprus Stock Exchange.

The Directors of the Issuer accept responsibility for the contents of this announcement.

For further information please contact:

Robert Boot

Just Finance Loans and Investments PLC

1 Charterhouse Mews,
London EC1M 6BB

Telephone 020 3199 6379
Mail rboot@thejust-group.com
Web just-finance.com

CSE Nominated Advisor

Jon Isaacs / Nick Michaels

Alfred Henry Corporate Finance Limited

Telephone 020 7251 3762
Web alfredhenry.com